The Murmansk region
It was established on May 28, 1938
The Murmansk region is situated at the Kola Peninsula to the North of the Polar Cycle.

144.9 thousand km².

The length from West to East is 550 km, from North to South is 440 km.
POPULATION

872 thousand people.

92% of them are city inhabitants.

There are 42 administrative formations in the region.
The biggest cities are:
Murmansk – 329 thousand people;
Apatity – 63.7 thousand people;
Severomorsk – 54.4 thousand people;
Monchegorsk – 51.4 thousand people.

Lovozero, Kola and Kovdor administrative districts are the areas for compact living of North small indigenous people – Saami.
The Murmansk region is a strategy region within North-West Federal District (NWFD)

Specific geo-politic location.

Unique under composition and stocks mineral raw materials and biological resources.

Direct approach to the World ocean and non-freezing marine port.
The Northern Sea Route is the national transport road

Murmansk

- The northern gate of Russia
- The start point of transit via the Northern Sea Route
- The capital of atomic ice breaker fleet
The industry is a base of regional economics

Industry in structure of Gross Regional Product (GRP)

- **41.6%**

Amount of employees to be in industry

- **25%**

Mining complex in regional industry

- **55%**

Fishing complex in regional industry

- **15.6%**

The industry is a base of regional economics.
The Murmansk region in all-Russian production

Any sixth ton of fish foodstuffs is produced at Murmansk factories

Apatit concentrate
Mica, niobium, tantalum
Nepheline, baddeleyite
Nickel
Cobalt
Fish foodstuffs
Copper
Iron - ore raw materials
Aluminum

"KOVDORSKY GOK" JSC
"KOVDORSLUDA" JSC
"KAZ-SUAL" branch of "SUAL" JSC
"APATIT" JSC

"SEVERONICKEL" of "KOLSKAYA GMK" JSC
"PECHENGANICKEL" of "KOLSKAYA GMK" JSC
"LOVOZERSKY GOK"
## The industry structure

<table>
<thead>
<tr>
<th>Branches</th>
<th>1990</th>
<th>1996</th>
<th>2004</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nonferrous metallurgy</td>
<td>26.9%</td>
<td>28.7%</td>
<td>28.3%</td>
</tr>
<tr>
<td>Ferrous metallurgy</td>
<td>4.6%</td>
<td>7.7%</td>
<td>12.2%</td>
</tr>
<tr>
<td>Chemical industry</td>
<td>9.6%</td>
<td>11.1%</td>
<td>15.2%</td>
</tr>
<tr>
<td>Energetics</td>
<td>6.5%</td>
<td>23.7%</td>
<td>21.1%</td>
</tr>
<tr>
<td>Fish, food industry</td>
<td>34.6%</td>
<td>18.1%</td>
<td>15.6%</td>
</tr>
<tr>
<td>Other</td>
<td>17.8%</td>
<td>10.7%</td>
<td>7.9%</td>
</tr>
</tbody>
</table>
Structure of Murmansk region industrial output in 2004

- Electric energetics: 21.1%
- Non-ferrous metallurgy: 28.3%
- Ferrous metallurgy: 12.2%
- Chemical industry: 15.2%
- Fish industry including food industry: 15.6%
- Other branches: 1.9%
- Machinery and metal working: 5.7%
- Annual industrial output: 85.9 billion RUR
Strategy of region economic development up to 2015

Aims of study:

• To join in one document the strategy intentions of factories representing key branches of economics and to specify the main parameters to develop social-economic policy of governmental and managing authorities.

• To select properly priorities to use financial, organizational and managing instruments impacting economical and social processes.

• To inform the population about prospects of region social-economic development.
Basic complexes of region economics are main elements of the Strategy

- Mining
- Fuel-energy
- Fish industry
- Transport – communications
- Agriculture

2004 – Strategy of tourism development
2005 – Strategy of science, scientific – technical and innovation activities development
2005 – Strategy of construction complex development
The main Strategy challenges

- Strengthening and developing production and market infrastructure.
- Diversification of production and product re-structurization, establishment and development of new technologies;
- Increasing complete use level of raw material and strengthening its processing level;
- Reducing costs and energy capacity, improving environmental parameters of production;
- Technical renovation, re-structurization and updating production.

The main challenge is to increase competitiveness of regional economics
Priorities in Strategy

- Establishment of conditions to increase the competitiveness of products and services produced by enterprises of Murmansk region;

- Preparing staff for all branches and activities, in first line to manage information and science-consuming technologies, innovations, management, marketing and other prospect directions in field of governance and economic activity;

- Improving business climate and developing SMBs
Thank you for attention!

http://gov.murman.ru/programms/